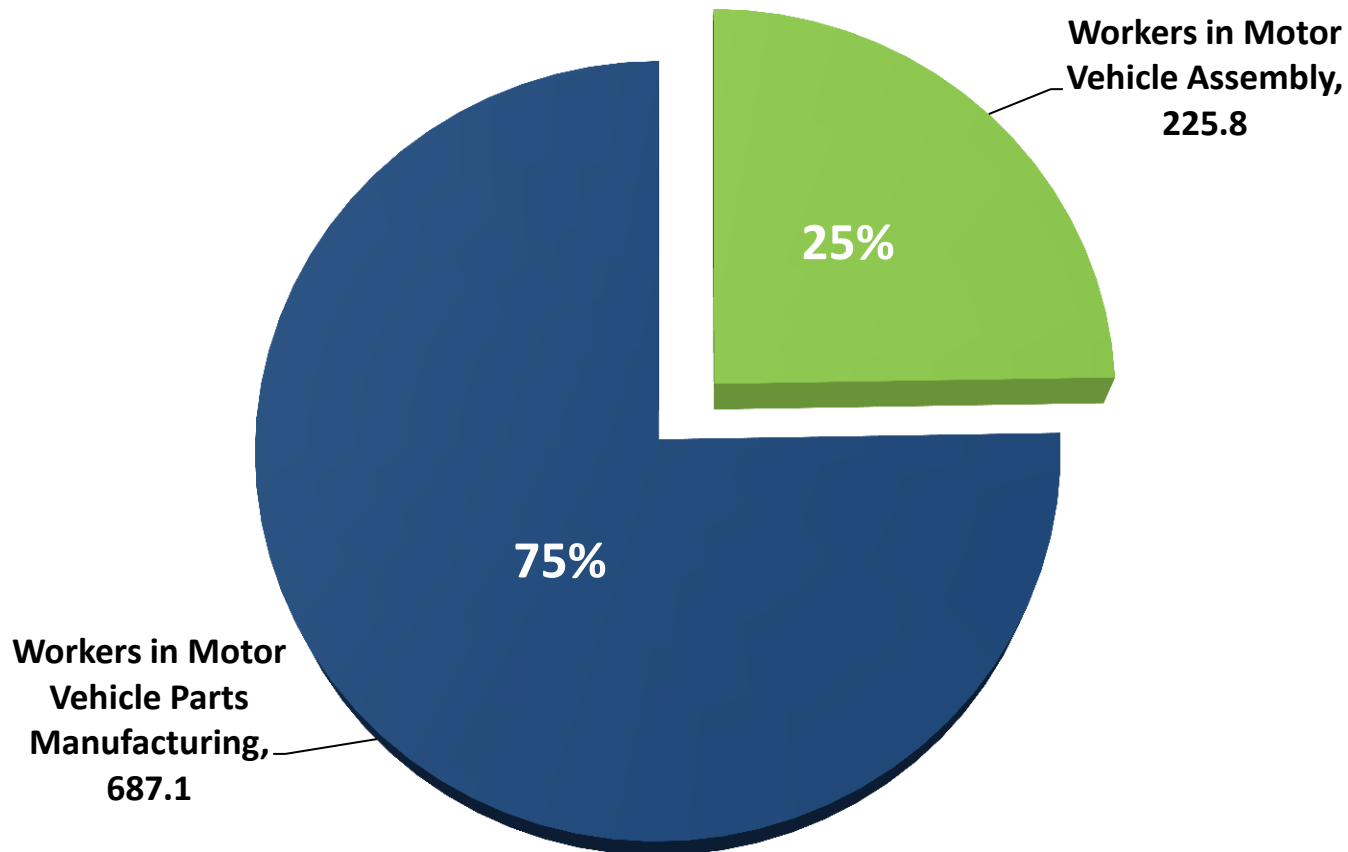


# The Attack on the American Auto Parts Industry

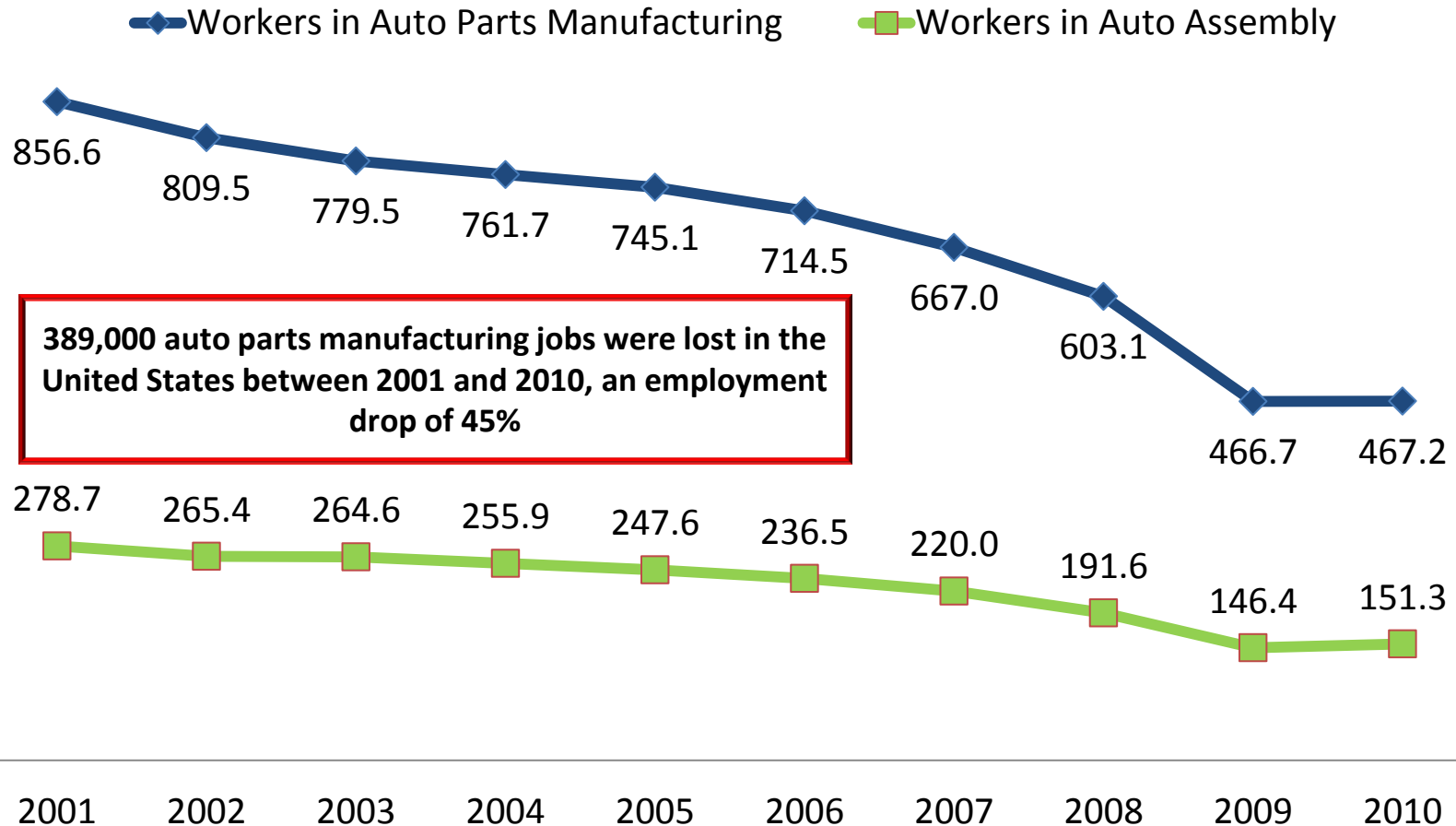
Alliance for American Manufacturing  
January 2012

# Motor Vehicle Assembly & Parts Manufacturing Employment 2001 – 2010 (average per year)



Source: U.S. Bureau of Labor Statistics

# Employment Trends in Motor Vehicle Assembly and Parts Manufacturing, 2001-2010 (Thousands)



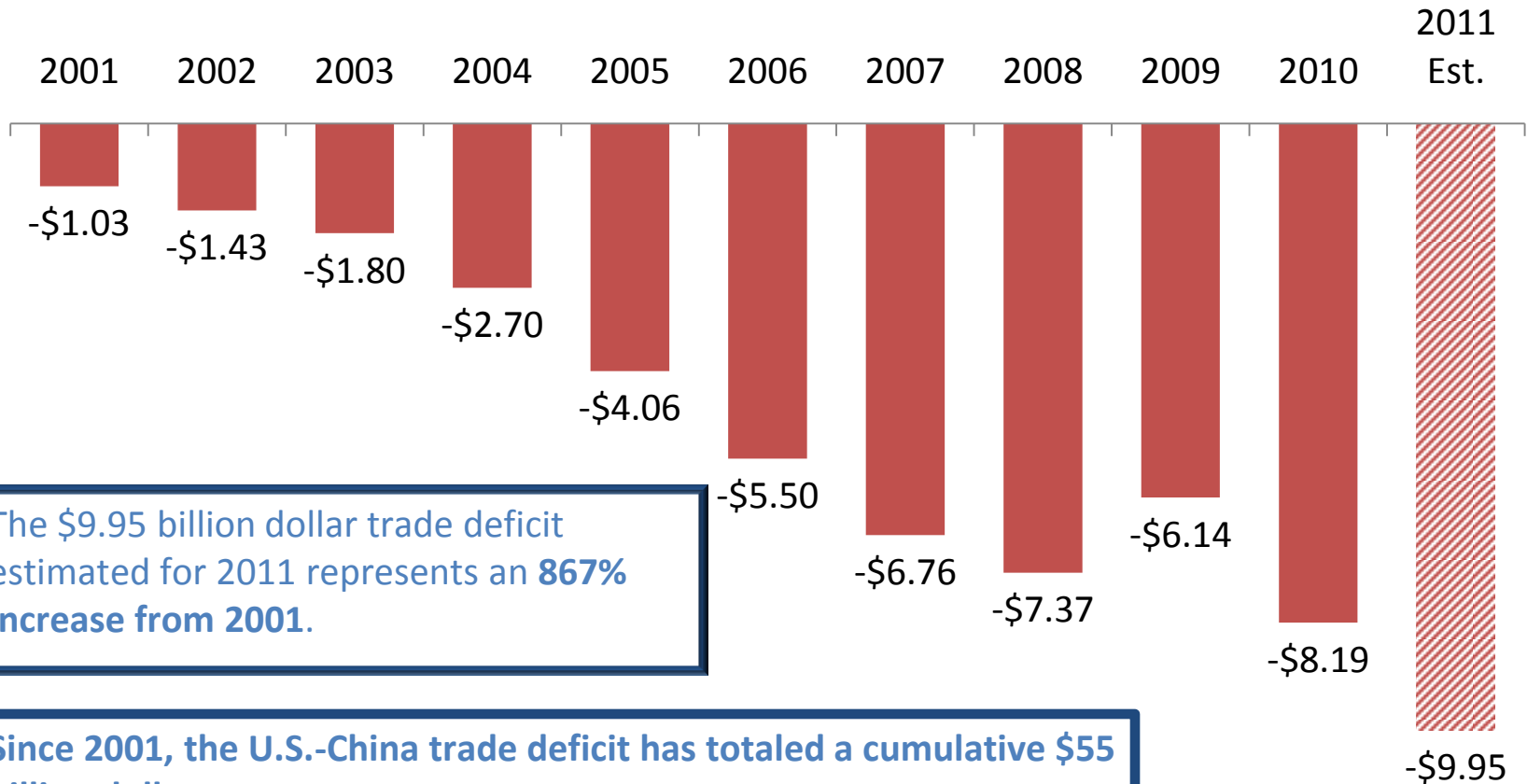
Source: U.S. Bureau of Labor Statistics

# 1.6 Million Direct and Indirect Auto Parts Jobs Are At Risk

U.S. employment in auto-parts industry by state* (ranked by highest to lowest total number of jobs)							
	Direct	Indirect	Total, direct + indirect		Direct	Indirect	Total, direct + indirect
Michigan	111,224	138,765	249,989	Nebraska	5,437	4,508	9,945
Ohio	80,600	108,439	189,039	Utah	4,236	5,406	9,642
Indiana	66,721	66,048	132,769	Maryland	2,048	6,997	9,045
Illinois	36,033	62,715	98,748	Kansas	4,500	4,456	8,956
Tennessee	44,172	35,053	79,225	Arizona	3,517	5,237	8,754
Texas	24,664	50,278	74,942	Washington	3,475	5,194	8,669
California	24,677	46,206	70,883	Oregon	3,748	4,399	8,147
Kentucky	34,656	24,089	58,745	Louisiana	1,418	6,584	8,002
New York	20,367	38,062	58,429	Colorado	1,920	5,590	7,510
North Carolina	26,078	28,462	54,540	West Virginia	626	2,629	3,255
Wisconsin	17,662	25,562	43,224	Nevada	679	2,418	3,097
Georgia	16,165	26,318	42,483	New Hampshire	760	1,497	2,257
Pennsylvania	15,673	26,396	42,069	Maine	686	1,391	2,077
Alabama	21,654	20,241	41,895	South Dakota	1,238	819	2,057
Missouri	17,828	18,880	36,708	Idaho	840	1,014	1,854
South Carolina	19,492	15,539	35,031	North Dakota	1,173	635	1,808
Florida	7,225	22,694	29,919	Delaware	338	1,228	1,566
Virginia	8,354	14,209	22,563	District of Columbia	7	1,145	1,152
Iowa	12,022	6,643	18,665	New Mexico	196	910	1,106
Minnesota	5,218	13,246	18,464	Rhode Island	49	891	940
Oklahoma	10,797	6,452	17,249	Montana	151	503	654
Arkansas	8,536	5,919	14,455	Hawaii	73	449	522
New Jersey	3,209	11,166	14,375	Wyoming	160	359	519
Massachusetts	3,313	10,405	13,718	Vermont	0	471	471
Connecticut	5,538	7,106	12,644	Alaska	0	405	405
Mississippi	6,738	4,584	11,322	TOTAL U.S.	685,891	898,612	1,584,503

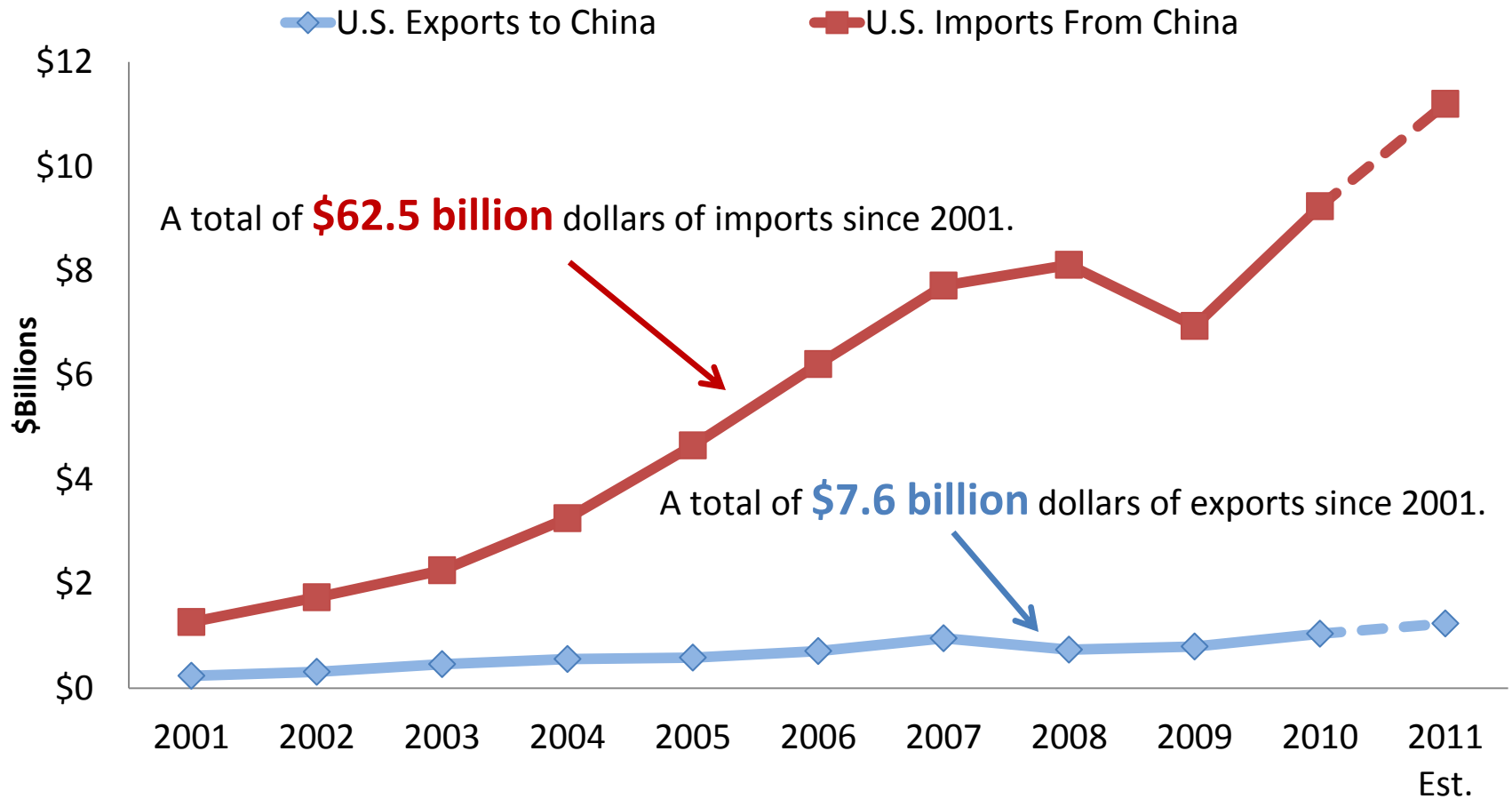
Source: Economic Policy Institute

## U.S. Trade Deficit in Auto Parts With China, 2001-2011 (\$Billions)



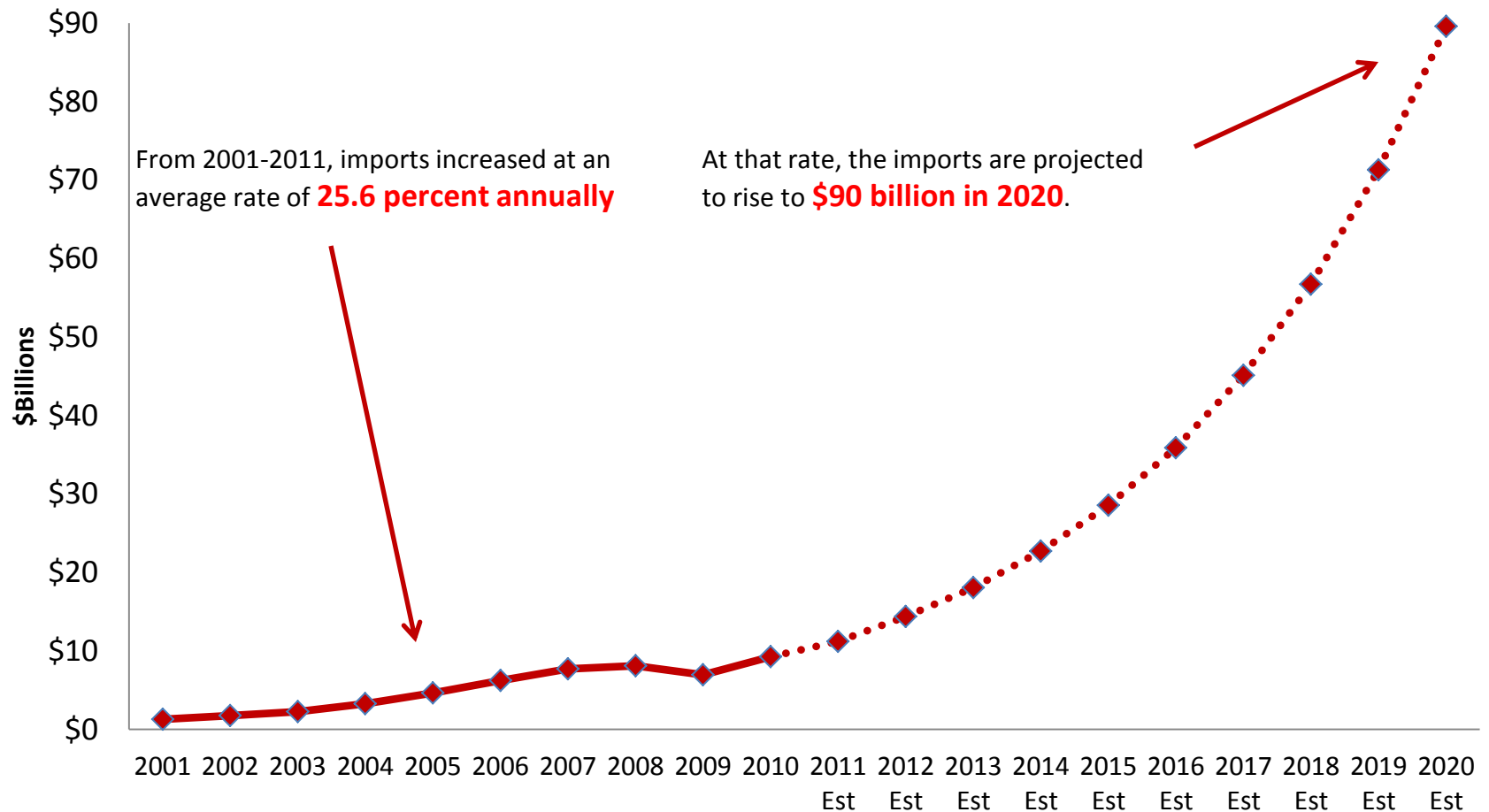
Source: U.S. International Trade Commission

## U.S. Auto Parts Exports to China Growing Much More Slowly Than Imports



Source: U.S. International Trade Commission

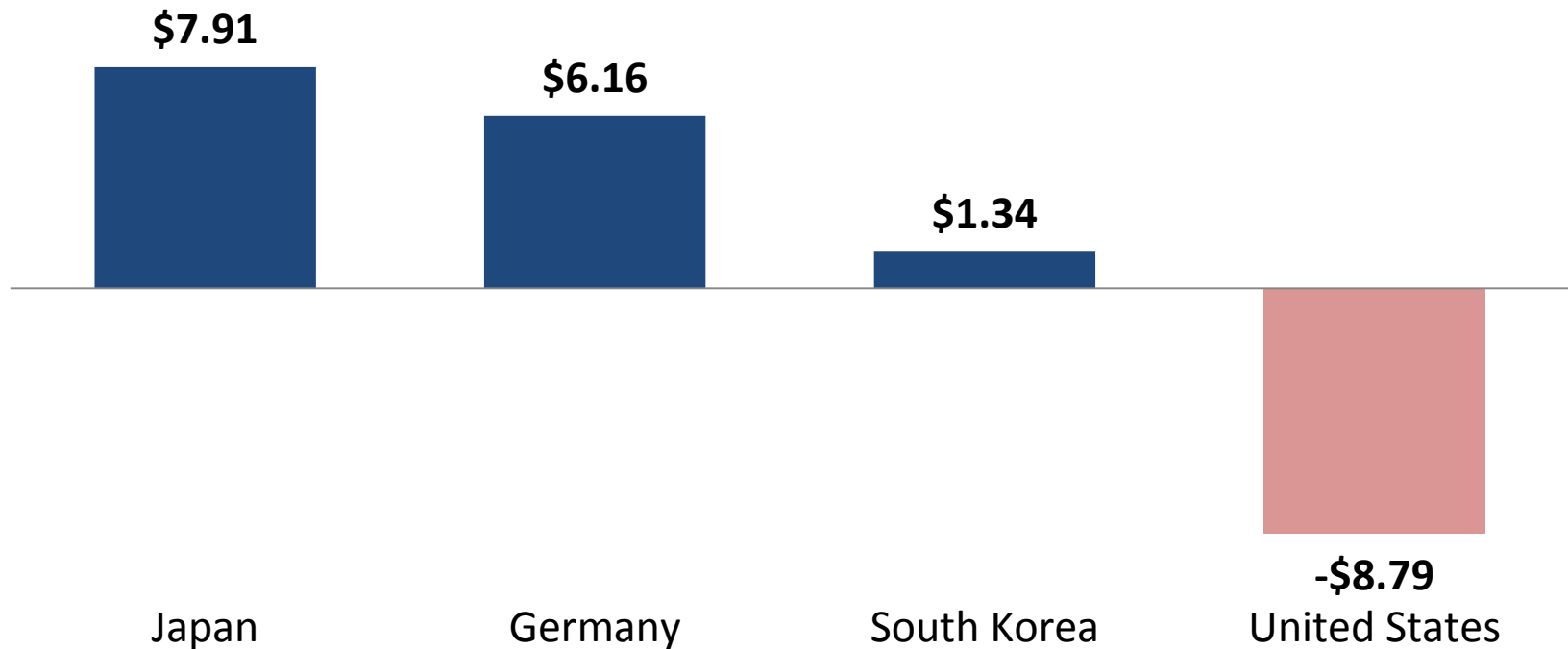
# U.S. Auto Parts Imports from China Projected to Keep Rising



Source: 2001-2010 Data from U.S. International Trade Commission, 2011-2020 data extrapolated.

## Other Auto-Producing Countries Do Not Run Auto Parts Deficits with China

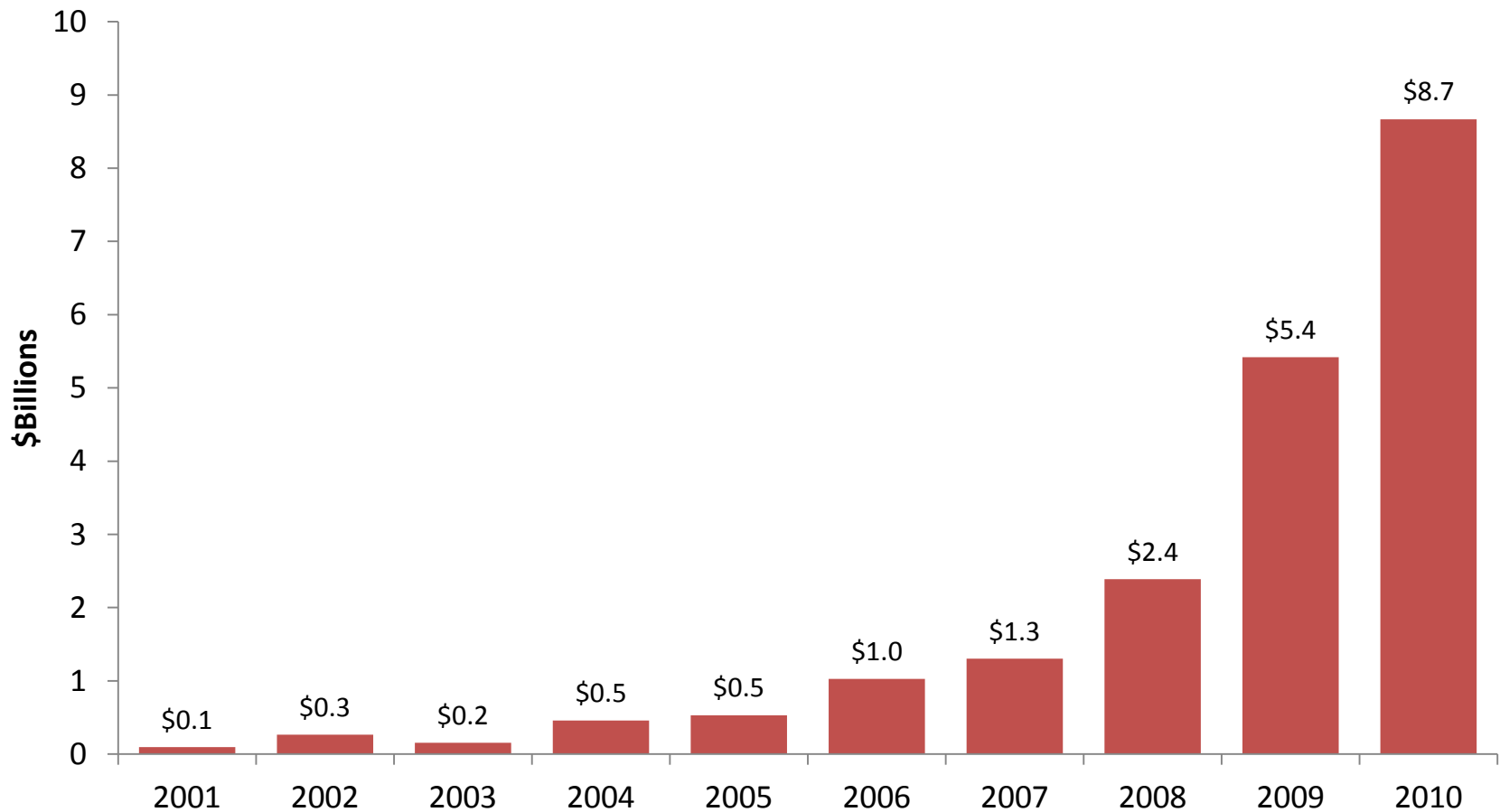
**Auto Parts Trade Balance With China for Selected Auto-Producing Nations, 2010 (\$Billions)**



Source: Economic Policy Institute Analysis of UN COMTRADE Data



# Total Identified Subsidies of Chinese Auto Parts Inputs



# Polls Show Strong Public Support for Trade Law Enforcement

